

Orange Oil Prices Definition

Brazilian orange crop already started and by-products' market is quiet at this moment. Brazilian big players are in the market with prices as USD 2.40/kg FOB Brazil and medium ones, at USD 2.30/kg FOB Brazil against FOODNEWS issue (June, 22 2007) information from USD 2.50/kg FOB Brazil, at the higher side, to USD 2.30/kg FOB Brazil at the lower side.

Prices should be clear in one month after market gets first numbers from processing yielding.

Pineapple Increase

Brazilian concentrate pineapple's juice prices are moving up. Contracts closed at USD 850/mton FOB Brazil last year compare at today's price of USD 1100/mton FOB Brazil. Availability is very reduced for shipments until December/2007 and demand is growing.

Tomato Market Overview

At this moment tomato paste scenario is in alert due to different reasons in the countries that process the fruit.

According to FOODNEWS issue (June, 22 2007), Mexican market was facing a small increase of 2 million tones of fresh fruit on its production of 2007/2008 comparing to 2006/2007. Nevertheless this increase was not confirmed until now due to excessive rainfall, cold temperatures and also China's and USA's lower prices that forced imports.

For China, USDA's forecast indicates a production of 750.000 mtonnes of tomato paste, and from this volume 86% is exported the major part to Europe. Due to attractive price and good availability of processing material on 2007/2008 compared with 2006/2007, it shows a 5% increase.

By now, Brazilian market is looking how crop will be altought at the same time no troubles are saw ahead of this crop that started in June/2007, where some processors start with an important part of the production already sold.

Orange crops start with good Ratio level

Brazilian Southeast Orange crop started in June and plants are now processing Ratios 11/14 with availability for shipments from Brazil starting in July or available in Europe by the end of July. The plants we work with will process this year together approximately 20.000 mtons of Frozen Concentrated Orange Juice.

Crop of Brazilian Northeast Orange started in the beginning of last June and the forecast is to process 40.000 mtons of FCOJ from June until November 2007, against 30.000 mtons reached on the last crop. At this moment plant is reaching Ratios averages of 12/14 with availability for prompt shipment from Brazil.

It is important to inform that from now on we have one more source of Frozen Orange Cells, packed in metallic drums of 180kg/net weight, that is expecting a processing volume of around 1800 mtons available for shipments from July until December/2007.

Canned Peach

The disastrous peach last crops in the United States, Greece, Chile and Argentina benefited the Chinese product. According to FOODNEWS issue (June, 15 2007), in the first four months of this year, China exports 40.700 tones of canned peach, an increase of 63% against the same period in 2006 for Japan, the main consume market, and the United States, the second one.

In Brazil, some of our clients already analyzed Chinese product samples, which attend the market specifications. In the end of July/2007 we will be ready to offer firm and make scheduled deliveries.

Olives

Argentine olive processors, which first shipments are being delivered now, indicate firm prices comparing with last year.

Some facts are causing worries, as the intense cold weather during the last weeks that delay the color gain, beyond strong snowfalls that often interrupt the mountain range traffic from Argentina to Brazil, increasing the transit-time of the shipments.

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